



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25819	-49	-0.19
NIFTY	7849	-7	-0.09

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.74	-0.14
HDFCBANK	59.04	+0.37
ICICIBK	8.02	-0.74
INFY	16.24	+0.19
TATAMOTOR	30.32	-0.52
WIPRO	11.93	-0.08

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-35.37
FIIs Index Future	403.26
FIIs Index Options	-675.28
FIIs Stock Future	288.97
FIIs Stock Options	-95.43
DII's Eq (Provisional)	90.28

CURRENCY

RBI RATE	23-NOV-2015
RUPEE - \$	66.3490
EURO	70.4693
YEN 100	53.8700
GBP	100.6647

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17793	-30	-0.17
NASDAQ	5102	-2	-0.05
NIKKEI	19863	-16	-0.08
HANG SENG	22495	-170	-0.75
SGX NIFTY	7821	-31	-0.40

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	41.92	+0.17
NATURAL GAS	2.314	-0.029
GOLD	1069.4	+2.6
SILVER	14.045	+0.013
COPPER	2.0155	-0.0055

WORLD EVENTS

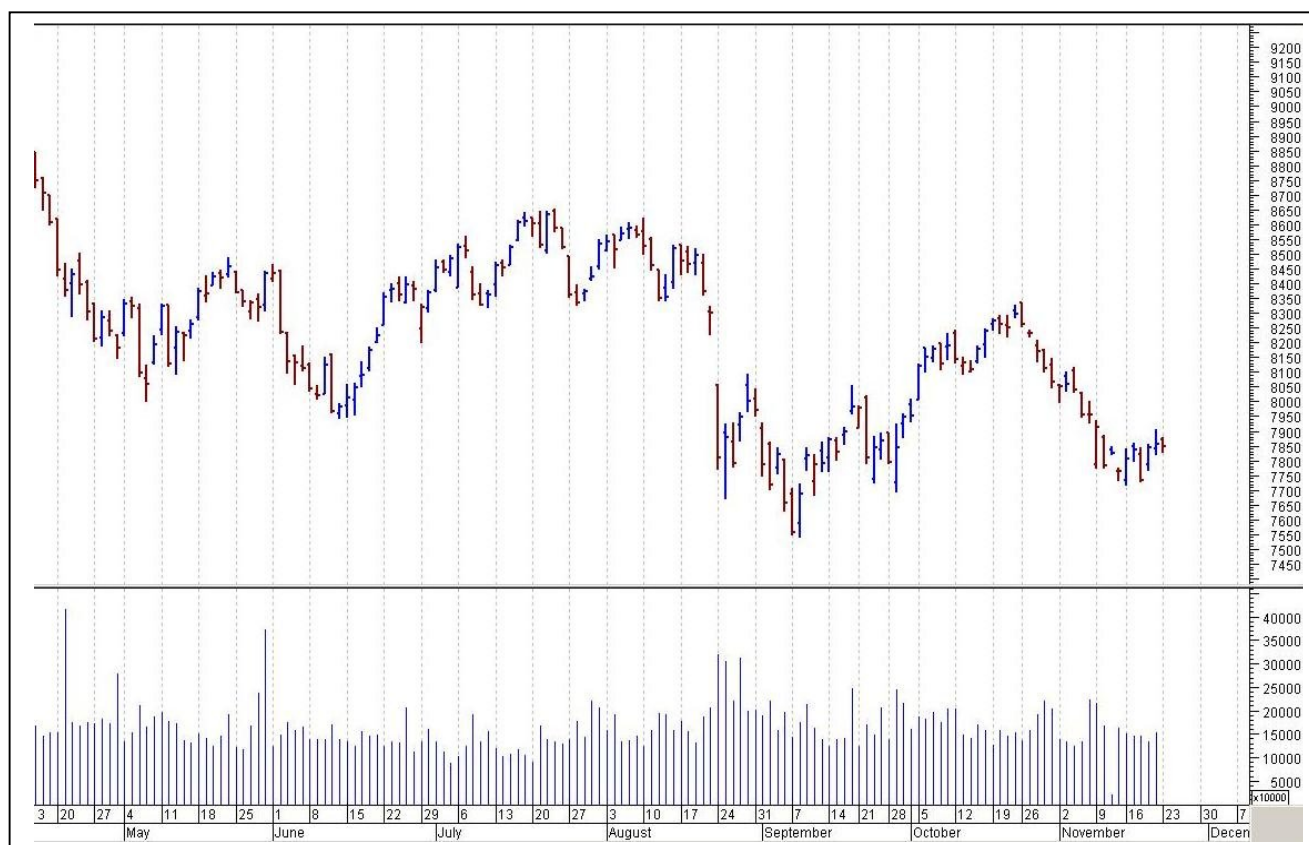
- US:CB Consumer Confidence
- UK:CBI Realized Sales

TOP STORY

- NPPA exempts 3 Wockhardt Insulin products from price control
- Tata Steel looks to raise \$1.5bn to refinance debt and reduce finance costs
- Titan Co and Hewlett Packard join hands to offer range of smart watches to be launched soon
- Adani Ent Releases Entire 8 Cr Shares Pledged With IDBI Trusteeship
- Lanco Infra Signs MoU With Chhattisgarh Govt For 100 MW Solar Cell Manufacturing Unit
- Infosys Finacle Teams Up With Oracle To Offer Finacle On Oracle Cloud
- Srei Infra Says Opulent Venture Sells Its 2.08% Holding In Co
- IRB Infra Says Promoter Dattatray Mhaikar Sells 2.68 Lakh Shares In Co Via Open Market
- Pfizer & Allergan To Combine; Expect Transaction To Close H2 Of 2016
- Max India To Sell 23% Stake In Max Bupa Health Insurance To Bupa Plc For `191 Cr
- British Petroleum expands deal with Wipro, revamps outsourcing strategy (ET)



NIFTY CHART



MARKET COMMENTARY

Indian markets got a muted start of the F&O expiry week and the Sensex and Nifty struggled to retain their crucial psychological levels, with weakness in FMCG and metal stocks putting pressure on the overall market movement for the day. Barring the final hours of volatility the trade remained mostly range-bound with benchmarks moving near the neutral line. Markets lacked any direction from the very beginning with Asian peers too showing a subdued trend. Traders remained concerned with global rating agency Standard & Poor's statement that India's rating could come under stress if government fails to pursue reforms agenda and overshoots fiscal deficit target. It has ruled out a rating upgrade for the country in the next 12-18 months but said that in case the government is able to get the Goods and Services Tax (GST) bill passed in the forthcoming Winter Session of Parliament, it would be a credit positive. For today's trade Nifty likely to trade in the range between 7865 – 7895 in the upper side and 7830 - 7810 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7849	7830	7810	7780	7750	7865	7895	7920	7950
USDINR	66.46	66.35	66.2	66.15	66.05	66.55	66.65	66.7	66.85



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
IBULHSGFIN	680.7	674	688	698	TRADING CALL
JUBLFOOD	1463.5	1456	1478	1488	TRADING CALL
GAIL	356.2	352	364	368	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SHAKTIPUMP	151	147	156	158	TRADING CALL
TRIGYN	80.85	78.5	85	88	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SALZER	OCEAN DIAL GATEWAY TO INDIA MAURITIUS LIMITED	S	93,922	238.38
LOVABLE	Reliance Capital Trustee Co Ltd A/c MF	B	674,305	205
LOVABLE	NALANDA INDIA EQUITY FUND LIMITED	S	800,000	205.28

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GANECOS	SBI EQUITY OPPORTUNITIES FUND - SERIES IV	BUY	280000	110
ABGSHIP	VIDEOCON REALTY & INFRASTRUCTURE LTD	BUY	341000	83
ABGSHIP	IL AND FS FINANCIAL SERVICES LIMITED	SELL	343093	83

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH, DLF, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1343.60	1337.33	1331.07	1341.92	1348.18	1352.77
ADANI PORTS	276.50	273.63	270.77	276.27	279.13	281.77
AMBUJACEM	200.70	198.93	197.17	201.42	203.18	205.67
ASIANPAINT	850.30	839.53	828.77	845.77	856.53	862.77
AXISBANK	462.70	459.52	456.33	461.88	465.07	467.43
BAJAJ-AUTO	2522.75	2492.83	2462.92	2510.92	2540.83	2558.92
BANKBARODA	169.35	167.58	165.82	170.17	171.93	174.52
BHARTIARTL	339.00	335.23	331.47	340.72	344.48	349.97
BHEL	175.20	173.53	171.87	176.27	177.93	180.67
BOSCHLTD	19014.05	18876.03	18738.02	19038.02	19176.03	19338.02
BPCL	905.70	899.23	892.77	910.57	917.03	928.37
CAIRN	138.10	136.28	134.47	137.87	139.68	141.27
CIPLA	641.45	633.97	626.48	640.98	648.47	655.48
COALINDIA	332.20	330.57	328.93	332.28	333.92	335.63
DRREDDY	3409.25	3371.57	3333.88	3397.68	3435.37	3461.48
GAIL	361.90	348.03	334.17	357.87	371.73	381.57
GRASIM	3672.85	3642.90	3612.95	3677.45	3707.40	3741.95
HCLTECH	863.75	858.92	854.08	863.43	868.27	872.78
HDFC	1191.15	1179.83	1168.52	1195.42	1206.73	1222.32
HDFCBANK	1066.05	1058.23	1050.42	1066.87	1074.68	1083.32
HEROMOTOCO	2636.65	2583.43	2530.22	2625.22	2678.43	2720.22
HINDALCO	74.25	72.93	71.62	75.12	76.43	78.62
HINDUNILVR	791.20	785.23	779.27	792.97	798.93	806.67
ICICIBANK	265.95	259.58	253.22	263.67	270.03	274.12
IDEA	139.30	135.93	132.57	137.97	141.33	143.37
INDUSINDBK	919.70	915.18	910.67	922.57	927.08	934.47
INFY	1053.70	1040.33	1026.97	1051.37	1064.73	1075.77
ITC	337.25	334.05	330.85	339.45	342.65	348.05
KOTAKBANK	684.10	678.07	672.03	686.03	692.07	700.03
LT	1368.90	1361.33	1353.77	1372.62	1380.18	1391.47
LUPIN	1842.60	1820.13	1797.67	1832.57	1855.03	1867.47
M&M	1323.50	1309.03	1294.57	1321.67	1336.13	1348.77
MARUTI	4736.25	4695.73	4655.22	4742.87	4783.38	4830.52
NTPC	133.10	132.00	130.90	133.35	134.45	135.80
ONGC	231.70	229.83	227.97	232.87	234.73	237.77
PNB	138.80	137.37	135.93	139.43	140.87	142.93
POWERGRID	131.40	130.67	129.93	131.23	131.97	132.53
RELIANCE	953.75	947.33	940.92	952.62	959.03	964.32
SBIN	242.70	240.42	238.13	242.83	245.12	247.53
SUNPHARMA	717.10	710.77	704.43	719.83	726.17	735.23
TATAMOTORS	402.10	397.60	393.10	401.00	405.50	408.90
TATAPOWER	66.95	66.60	66.25	66.85	67.20	67.45
TATASTEEL	224.45	221.42	218.38	226.13	229.17	233.88
TCS	2391.05	2377.73	2364.42	2395.57	2408.88	2426.72
TECHM	539.00	534.48	529.97	539.62	544.13	549.27
ULTRACEMCO	2800.10	2770.97	2741.83	2790.48	2819.62	2839.13
VEDL	90.45	88.92	87.38	91.03	92.57	94.68
WIPRO	570.10	566.38	562.67	571.27	574.98	579.87
YESBANK	740.65	733.58	726.52	739.17	746.23	751.82
ZEEL	407.25	399.10	390.95	404.30	412.45	417.65



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31142:- Suspension of trading in equity shares - Simbhaoli Sugars Limited due to Scheme of Amalgamation with Simbhaoli Spirits Limited wef November 24, 2015

NSE Download Ref.No.:NSE/CML/31162:- Transfer of equity shares of Kesoram Industries Ltd from BZ series to EQ series wef November 30, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MANAPPURAM	24-Nov-15	Dividend	0.45
NATCOPHARM	26-Nov-15	Face Value Split From Rs 10 To Rs 2	
AVANTIFEED	26-Nov-15	Face Value Split From Rs 10 To Rs 2	
INDIACEM	27-Nov-15	Annual General Meeting	
JAMNAAUTO	3-Dec-15	Face Value Split From Rs 10 To Rs 5	
KESORAMIND	3-Dec-15	Annual General Meeting	
NAVKARCORP	3-Dec-15	Annual General Meeting	
BINANIIND	9-Dec-15	Annual General Meeting/ Dividend	3
COLPAL	10-Dec-15	Second Interim Dividend	
JKIL	10-Dec-15	Face Value Split From Rs 10 To Rs 5	
SADBHIN	17-Dec-15	Annual General Meeting	
NET4	21-Dec-15	Annual General Meeting	
ENTEGRA	21-Dec-15	Annual General Meeting	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1049/\$1026 & Resistance = \$1101/\$1125.
- Crude oil range->\$36 to \$46.
- Oil Resumes Gains on Saudi Pledge as Stocks Rise, Copper Slides: - Oil resumed gains after Saudi Arabia repeated it's ready to work with other producers to stabilize global markets. Copper led other commodities lower while U.S. stocks advanced following their best weekly performance of the year.
- Fed's Own Dollar Index Gives Yellen Reason to Raise Rates Slowly: - The surge in the dollar that helped convince the Federal Reserve to refrain from raising interest rates until at least December also supports the notion that it will be a shallow path higher.
- Euro falls to 7-month lows on ECB easing expectations: - The euro fell to the lowest level in seven months against the dollar on Monday amid heightened expectations that the European Central Bank will scale up its monetary easing program next month.
- Copper slides to fresh 6-year low as collapse continues: - Copper prices fell to the lowest level since May 2009 on Monday, as the possibility of higher interest rates in the U.S., a broadly stronger U.S. dollar and slower global economic growth, especially in China, weighed.
- Oil spikes higher after bullish Saudi comments: - Oil prices rebounded from earlier losses to spike higher on Monday, after Saudi Arabia said it is prepared to use all measures necessary to ensure a stable oil market. The world's biggest oil producer added that it is ready to cooperate with OPEC and non-OPEC producers in order to stabilize prices.

TRENDS & OUTLOOK – DATE: 24- Nov- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	24730	24966	25126	25365	25626
SILVER (Dec)	31500	32700	33510	35100	36000

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	285	291	296	301	306
ZINC (Nov)	95.70	98.10	100.60	102.75	105.90
LEAD (Nov)	98.60	101.10	103.30	106.45	109.20
NICKEL (Nov)	511	531	550	577	594

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	2631	2691	2770	2910	3000
NATURAL GAS (Dec)	131	136	142	149	156

DATE TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, Inflation Report
Hearings of GBP, RBA Gov Stevens Speaks,
Prelim GDP, Goods Trade Balance, Prelim GDP
Price Index, Belgian NBB Business Climate,
S&P/CS Composite-20 HPI, CB Consumer
Confidence, Richmond Manufacturing Index.



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